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## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual General Meeting (the "Meeting") of the Shareholders of **UNISERVE COMMUNICATIONS CORPORATION** (the "Company") will be held at the offices of the Company, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, on Thursday, December 17, 2009 at 2:00 p.m. (PST) for the following purposes:

1. To receive and consider the audited financial statements of the Company for its fiscal year ended May 31, 2009, the auditor's report thereon and the related management discussion and analysis;
2. To elect directors of the Company for the ensuing year;
3. To appoint the auditor for the Company for the ensuing year;
4. To approve amendment and continuation of the Company's Share Option Plan;
5. To approve an ordinary resolution to authorize the Board of Directors to implement the consolidation of the Company's issued and outstanding Common Shares on a basis of two (2) pre-consolidation Common Shares for one (1) post-consolidation Common Share, and if implemented the contemplated share consolidation must be in a form acceptable to the regulatory authorities; and
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof. Management is not currently aware of any other matters that could come before the Meeting.

An Information Circular accompanies this Notice and contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

**If your shares are held in a brokerage account you are not a registered shareholder. An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that such shareholder's shares will be voted at the Meeting.**

Dated at Vancouver, British Columbia, Canada, on this 17th day of November, 2009.

**BY ORDER OF THE BOARD**

*"Michael Schmidt"*

**Michael Schmidt  
President and Chief Executive Officer**